



AXIS/CO/CS/413/2018-19

13th August 2018

Shri Avinash Kharkar
The Assistant Vice President (Listing & Compliance)
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, "G" Block
Bandra-Kurla Complex
Bandra (E), Mumbai – 400 051

Shri Khushro Bulsara
The Deputy General Manager (Listing)
BSE Limited
1st Floor, New Trading Ring, Rotunda
Building
P. J. Towers, Dalal Street
Fort, Mumbai – 400 001

NSE Code: AXISBANK

BSE Code: 532215

Dear Sir(s),

SUB.: DISCLOSURE UNDER REGULATION 30 READ WITH PARA A OF SCHEDULE III OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

REF: GB1 (EXCELLENT) GREEN BOND ASSESSMENT TO AXIS BANK'S \$500MN GREEN BOND OFFERING ISSUED IN JUNE 2016

Pursuant to Regulation 30 read alongwith Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulation"), we would like to inform that Moody's has assigned GB1 (Excellent) Green Bond Assessment to Axis Bank's \$500mn green bond offering issued in June 2016.

Moody's Investors Service has assigned a Green Bond Assessment of GB1 (Excellent) to Axis Bank's \$500 million green bond issued in June 2016. GBAs are expressed using a five-point relative scale, ranging from GB1 (Excellent) to GB5 (Poor). The senior, unsecured bond was priced at a coupon of 2.875% and maturity of five years. Notably, the transaction was the first green bond issued by an Indian entity to receive Climate Bonds Initiative (CBI) certification, and the first US dollar bond priced by an Asian bank certified by the CBI.

The GB1 grade is supported by the bank's full allocation of proceeds to finance investments within three sectors – renewable energy, low carbon transport and low carbon buildings – in alignment with the Climate Bond Initiative's (CBI) Climate Bond Standard version 2.0 and the Green Bond Principles. As of 31 March 2018, all proceeds had been allocated to eligible activities.

You are requested to take note of above and arrange to bring it to the notice of all concerned.

Thanking You,

Yours sincerely,
For Axis Bank Limited


Girish V. Koliyote
Company Secretary

