

AXIS BANK LIMITED
COMPLIANCE (COM) WITH TERMS OF DEBENTURE ISSUE - AS ON MARCH 14, 2014

General Points			Status of Compliance Information/ Reports to be Submitted by the Company as on March 14, 2014					Non-Compliance Status for Debenture Trustee Mandates Status as on March 14, 2014		
Name of Company	Issue Size (Rs. In Cr.)	Secured/ Unsecured	Status of Quarterly		Status of Half Yearly		Whether Terms of Debenture Issue - Complied/ Non Complied with respect to submission of Information/ Reports	Action Taken	Any default committed by Company in payment of interest or redemption of debentures and delay or default in Creation of Security	Brief details and Action Taken
			Q. Com received for June 30, 2013	Q.Com received for Sep.30, 2013	HY received for March 31, 2013	HY received for Sep. 30, 2013				
Amtek India Ltd.	200	Secured	Received	Received	Received	Received	Terms of Issue Complied with	Complied	NIL	NA
Amtek Auto Ltd.	250	Secured	Received	Received	Received	Received	Terms of Issue Complied with	Complied	NIL	NA
Bhushan Steel Ltd.	100	Secured	Received	___	Received	Received	Terms of Issue not Complied with	Follow up is on	NIL	NA
Gammon India Ltd.	50	Secured	___	___	___	___	Terms of Issue not Complied with	Follow up is on	NIL	NA
Gammon India Ltd.	100	Secured	___	___	___	___	Terms of Issue not Complied with	Follow up is on	NIL	NA
ICICI Bank Ltd.	292	Unsecured	Received	___	Received	Received	Terms of Issue not Complied with	Follow up is on	NIL	NA
ICICI Bank Ltd.	156	Unsecured	Received	___	Received	Received	Terms of Issue not Complied with	Follow up is on	NIL	NA
ICICI Bank Ltd. (Tranche 1)	2250	Unsecured	Received	___	Received	Received	Terms of Issue not Complied with	Follow up is on	NIL	NA
ICICI Bank Ltd. (Tranche 5)	255.2	Unsecured	Received	___	Received	Received	Terms of Issue not Complied with	Follow up is on	NIL	NA
ICICI Bank Ltd.(Tranche 2)	2000	Unsecured	Received	___	Received	Received	Terms of Issue not Complied with	Follow up is on	NIL	NA
ICICI Bank Ltd.(Tranche 3)	250	Unsecured	Received	___	Received	Received	Terms of Issue not Complied with	Follow up is on	NIL	NA
ICICI Bank Ltd.(Shelf IM dated 01/03/2006 -Tranche 4)	72	Unsecured	Received	___	Received	Received	Terms of Issue not Complied with	Follow up is on	NIL	NA
ICICI Bank Ltd.(Tranche 6)	2000	Unsecured	Received	___	Received	Received	Terms of Issue not Complied with	Follow up is on	NIL	NA

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Indocount Industries Ltd.	30	Secured	Received	---	---	---	Terms of Issue not Complied with	Follow up is on	NIL	NA
J K Udaipur Udyog Ltd.	1.24	Secured	---	---	---	---	Terms of Issue not Complied with	Follow up is on	NIL	NA
Jindal Stainless Ltd. (6.90%)	200	Secured	Received	Received	Received	Received	Terms of Issue Complied with	Complied	NIL	NA
Jindal Stainless Ltd. (7.75%)	130	Secured	Received	Received	Received	Received	Terms of Issue Complied with	Complied	NIL	NA
JSW Steel Ltd.	25.35	Secured	Received	---	Received	Received	Terms of Issue not Complied with	Follow up is on	NIL	NA
JSW Steel Ltd.	14.66	Secured	Received	---	Received	Received	Terms of Issue not Complied with	Follow up is on	NIL	NA
Mahindra & Mahindra Financial Services Ltd.	485.3	Secured	Received	Received	Received	Received	Terms of Issue Complied with	Complied	NIL	NA
Mecon Ltd	65	Secured	Received	---	---	---	Terms of Issue not Complied with	Follow up is on	NIL	NA
Mecon Ltd	77	Secured	Received	---	---	---	Terms of Issue not Complied with	Follow up is on	NIL	NA
National Hydroelectric Power Corp. Ltd.	570	Secured	Received	Received	Received	Received	Terms of Issue Complied with	Complied	NIL	NA
Noida Toll Bridge Ltd. Public Issue - Transfer from IDFC	50	Secured	Received	Received	Received	Received	Terms of Issue Complied with	Complied	NIL	NA
OCL India Ltd	60	Secured	Received	Received	Received	Received	Terms of Issue Complied with	Complied	NIL	NA
Reliance Energy Ltd.	625	Secured	Received	Received	Received	Received	Terms of Issue Complied with	Complied	NIL	NA
Reliance Industries Ltd-(ZCD series IV & VI)	81.7	Secured	Received	Received	Received	Received	Terms of Issue Complied with	Complied	NIL	NA
Reliance Industries Ltd. (PPD 136 to 155)	1790	Secured	Received	Received	Received	Received	Terms of Issue Complied with	Complied	NIL	NA

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Reliance Industries Ltd.- PPD 177	800	Secured	Received	Received	Received	Received	Terms of Issue Complied with	Complied	NIL	NA
Spentex Industries Ltd.	50	Secured	---	---	---	---	Terms of Issue not Complied with	Follow up is on	Non-Payment of monthly interest due on October 2013, November 2013 , December 2013 and redemption installment of quarter ending December 2013.	Follow up is on last being February 17, 2014 requesting them to make the payment of outstanding amount at the earliest. We have also sought advise from the Debenture Holder for appointment of Nominee Director on the Board of the Issuer Company. The reply of the Debentureholder is awaited
SREI Equipment Finance Pvt. Ltd	100	Secured	Received	Received	Received	Received	Terms of Issue Complied with	Complied	NIL	NA
Srei Infrastructure Finance Ltd.	50	Secured	Received	Received	Received	Received	Terms of Issue Complied with	Complied	NIL	NA
Viceroy Hotels Ltd.	50	Secured	---	---	---	---	Terms of Issue not Complied with	Follow up is on	Default in payment of Interest and redemption payment since June 2013.	The Debenture Holder have assigned the said NCDs to Asset Reconstruction Company (ARCIL). We have further written a letter to ARCIL on February 11, 2014, seeking their advise for the appointment of Nominee Director, for which reply is awaited.
West Bengal Infrastructure Development Finance Corporation Ltd.	1000	Secured	Received	Received	Received	Received	Terms of Issue Complied with	Complied	NIL	NA
West Bengal Infrastructure Development Finance Corporation Ltd.	1000	Secured	Received	Received	Received	Received	Terms of Issue Complied with	Complied	NIL	NA
West Bengal Infrastructure Development Finance Corporation Ltd.	1000	Secured	Received	Received	Received	Received	Terms of Issue Complied with	Complied	NIL	NA