

AXIS BANK LIMITED

COMPLIANCE WITH TERMS OF DEBENTURE ISSUE - AS ON OCTOBER 11, 2013

Sr No	Name of the Issuer	Issue Size (Rs crores)	Secured / Unsecured	Whether Terms Complied till 30/06/2013	Action Taken
1.	Amtek Auto Ltd	490.00	SECURED	Terms of Debentures Complied With	Complied
2.	Amtek India Ltd	300.00	SECURED	Terms of Debentures Complied With	Complied
3.	Bhushan Steel Ltd	100.00	SECURED	Terms of Debentures Complied With	Complied
4.	Gammon India Ltd	50.00	SECURED	Quarterly Compliance Report Not Received	Follow up is on
5.	Gammon India Ltd	100.00	SECURED	Quarterly Compliance Report Not Received	Follow up is on
6.	ICICI Bank Ltd	292.00	UNSECURED	Terms of Debentures Complied With	Complied
7.	ICICI Bank Ltd	156.00	UNSECURED	Terms of Debentures Complied With	Complied
8.	ICICI Bank Ltd	250.00	UNSECURED	Terms of Debentures Complied With	Complied
9.	ICICI Bank Ltd	2000.00	UNSECURED	Terms of Debentures Complied With	Complied
10.	ICICI Bank Ltd	72.00	UNSECURED	Terms of Debentures Complied With	Complied
11.	ICICI Bank Ltd	255.20	UNSECURED	Terms of Debentures Complied With	Complied
12.	ICICI Bank Ltd	2250.00	UNSECURED	Terms of Debentures Complied With	Complied
13.	Indocount Industries Ltd	30.00	SECURED	Terms of Debentures Complied With	Complied
14.	Udaipur Cement Works Ltd (formerly J. K. Udaipur Udyog Ltd)	0.75	SECURED	Non -Payment of second and third redemption Installment.	As informed by the Company, NCDs has been repaid as per BIFR Scheme. Auditors Certificate in this regards is awaited.
				Quarterly Compliance Report Not Received	Follow up is on
15.	Jindal Stainless Ltd.	200.00	SECURED	Terms of Debentures Complied With	Complied

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16.	Jindal Stainless Ltd.	130.00	SECURED	Terms of Debentures Complied With	Complied
17.	Mahindra & Mahindra Financial Services Ltd	245.00	SECURED	Terms of Debentures Complied With	Complied
18.	Mahindra & Mahindra Financial Services Ltd	485.30	SECURED	Terms of Debentures Complied With	Complied
19.	Mecon Ltd	65.00	SECURED	Terms of Debentures Complied With	Complied
20.	Mecon Ltd	77.00	SECURED	Terms of Debentures Complied With	Complied
21.	National Hydroelectric Power Corp. Ltd.	570.00	SECURED	Terms of Debentures Complied With	Complied
22.	Noida Toll Bridge Ltd Public Issue - Transfer from IDFC	50.00	SECURED	Terms of Debentures Complied With	Complied
23.	OCL India Ltd	60.00	SECURED	Terms of Debentures Complied With	Complied
24.	OCL Iron & Steel Ltd	35.00	SECURED	Quarterly Compliance Report Not Received	Follow up is on
25.	Reliance Energy Ltd.	625.00	SECURED	Terms of Debentures Complied With	Complied
26.	Reliance Industries Ltd (PPD 179 -3)	500.00	SECURED	Terms of Debentures Complied With	Complied
27.	Reliance Industries Ltd (PPD 179 - 2)	1000.00	SECURED	Terms of Debentures Complied With	Complied
28.	Reliance Industries Ltd (PPD 179 -4)	5000.00	SECURED	Terms of Debentures Complied With	Complied
29.	Reliance Industries Ltd (PPD 136 to 155)	1790.00	SECURED	Terms of Debentures Complied With	Complied

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30.	Reliance Industries Ltd (ZCD Series II to III)	58.71	SECURED	Terms of Debentures Complied With	Complied
31.	Reliance Industries Ltd (ZCD Series IV to VI)	81.70	SECURED	Terms of Debentures Complied With	Complied
32.	Reliance Industries Ltd (PPD 177)	800.00	SECURED	Terms of Debentures Complied With	Complied
33.	Spentex Industries Ltd.	50.00	SECURED	Default in payment of Interest and redemption payment since June 2013.	Follow up is on
				Quarterly Compliance Report Not Received	Follow up is on
34.	SREI Equipment Finance Pvt. Ltd.	100.00	SECURED	Terms of Debentures Complied With	Complied
35.	Srei Infrastructure Finance Ltd	50.00	SECURED	Terms of Debentures Complied With	Complied
36.	Viceroy Hotels Ltd	50.00	SECURED	Default in payment of Interest and redemption payment Since October 2011 and Redemption Instalment since March 2012.	Follow up is on
				Quarterly Compliance Report Not Received	Follow up is on
37.	West Bengal Infrastructure Development Finance Corporation Ltd	1000.00	SECURED	Terms of Debentures Complied With	Complied
38.	West Bengal Infrastructure Development Finance Corporation Ltd	1000.00	SECURED	Terms of Debentures Complied With	Complied

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39.	West Bengal Infrastructure Development Finance Corporation Ltd	1000.00	SECURED	Terms of Debentures Complied With	Complied
40.	JSW Steel Ltd.	78.00	SECURED	Terms of Debentures Complied With	Complied
41.	JSW Steel Ltd.	67.00	SECURED	Terms of Debentures Complied With	Complied