

## Family Sign-up Form

Existing Family ID (If Applicable): \_\_\_\_\_ **Resource (FDO / BDE / RM) Employee No.:**

**FAMILY NAME:**  (Max. 20 characters)

### PRIMARY CUSTOMER DETAILS

1. Customer Name:

Customer ID:

Account Number:

Scheme Code:

Mobile No.:

Delete and Dissolve Family ID:

E-mail ID: \_\_\_\_\_

Signature: \_\_\_\_\_

Note: The Primary member's scheme code should of the highest order among all the member accounts. Family type will be determined basis the scheme code provided by the Primary member on this form.

### FAMILY DETAILS

Addition  Deletion  (Tick the option applicable)

2. Customer Name:

Customer ID:

Relationship with Primary Customer \_\_\_\_\_

Do you wish to change your scheme code: Y  N  (Tick the option applicable)

Mobile No.:

E-mail ID: \_\_\_\_\_

Signature: \_\_\_\_\_

Addition  Deletion  (Tick the option applicable)

3. Customer Name:

Customer ID:

Relationship with Primary Customer \_\_\_\_\_

Do you wish to change your scheme code: Y  N  (Tick the option applicable)

Mobile No.:

E-mail ID: \_\_\_\_\_

Signature: \_\_\_\_\_

Addition  Deletion  (Tick the option applicable)

4. Customer Name:

Customer ID:

Relationship with Primary Customer \_\_\_\_\_

Do you wish to change your scheme code: Y  N  (Tick the option applicable)

Mobile No.:

E-mail ID: \_\_\_\_\_

Signature: \_\_\_\_\_

(Please note that in case of a scheme code change requested by the customer, a separate scheme code change request has to be initiated by the branch, as per the process for scheme code change.)

Under the Family Banking Program, I / we agree to collectively maintain the requisite balance / relationship value as per the below mentioned eligibility criteria:

Family Type	Region	Balance Requirement across all family members	Initial Funding of linked member
Prime	Metro / Urban	Monthly Balance of ₹25,000	As per choice of the product
	Semi-Urban	Monthly Balance of ₹10,000	As per choice of the product
	Rural	Half-Yearly Average Balance of ₹10,000	As per choice of the product
Prime Plus	All	Monthly Balance of ₹1 lakh OR a Total Relationship Value of ₹5 lakhs across Savings Account and Fixed Deposits (Minimum tenure of 6 months)	As per choice of the product
Priority	All	Average Quarterly Balance of ₹2 Lakhs in Savings Account (Metro, Urban, Semi Urban & Rural) OR Average Quarterly Balance of ₹5 lakhs across Savings and Current Account OR TRV of ₹15 lakhs across Savings, Current Accounts, Fixed Deposits and Mutual Fund Investments OR TRV of ₹50 lakhs across Savings, Current Accounts, Fixed Deposits, Mutual Fund Investments and Demat Account Holding value	₹50,000
Burgundy	All	Average Quarterly Balance of ₹10 lakhs in the Savings Account, OR Average Quarterly Balance of ₹10 lakhs across Savings Accounts and Current Accounts, OR Total Relationship Value (TRV) of ₹30 lakhs, OR Total Relationship Value (TRV) of ₹1 crore which includes Demat holding. To know more, please visit <a href="http://axisbank.com/burgundy">axisbank.com/burgundy</a>	Nil

There will be no service fee for being a part of the Family Banking program. In case the balance or TRV of Family is not met, the service fee will be applicable as per the individual Savings Balance product structure.

In case the Primary member is a Prime Salary (SAPPM) or Priority Salary (SBPBS) or Burgundy Salary (SBPRS) account holder, zero balance facility will be extended to all 3 add-on family accounts.

Zero balance facility for the 3 add-on family accounts will not be applicable, if the Primary Member ceases to be a Prime Salary (SAPPM) or Priority Salary (SBPBS) or Privee Salary (SBPRS) account holder.

- I / We agree to terms and conditions as mentioned in the Axis Family Banking Pack.
- I / We hereby confirm the relationship with the Primary Account Holder as mentioned in the form.
- I / We hereby agree that the family members can redeem eGDE reward points earned by the family, as and when required by them.
- I / We hereby acknowledge that the e-mail ID and mobile number mentioned in this form can be used by Axis Bank in all further communications.

The customer will be mandatorily registered for E-statements on the e-mail ID provided by him / her on this form. Axis Bank reserves the right to change / modify the offerings of Family Banking at its own discretion, without assigning any reasons and without prior notice.

Axis Bank will continue to offer you service / features which are a part of your choice of Savings Account Product. Family Banking program will give you additional benefits over and above your product, as mentioned in the Family pack. Other Terms and Conditions as applicable to the standard 'Savings Account' will also be applicable to the accounts under this 'Family Banking' Account.

If the linked family members are no longer a part of the family banking program they will have to maintain balances as per their individual savings account requirement.

Primary Customer Signature

Secondary Member 1

Secondary Member 2

Secondary Member 3

### BRANCH DECLARATION

Request Received Date:         Forwarded to CLH Date:

Request Accepted By: \_\_\_\_\_ Employee Number:

Account Manager Code: \_\_\_\_\_ Signature: \_\_\_\_\_

Certified that this Request Letter is complete in all respects & all relevant documents are obtained & verified mode of operation and signatures of the A/c. The request may please be processed.

For AXIS BANK LTD.

Signature: \_\_\_\_\_ Designation: \_\_\_\_\_ S.S. No.: \_\_\_\_\_