

25th February, 2016

National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No. C/1, "G" Block Bandra-Kurla Complex Bandra (E), Mumbai – 400 051 Attn

Attn: Shri Avinash Kharkar (AVP) - Listing & Compliance

The General Manager (Listing)
The Bombay Stock Exchange Limited
1st Floor, New Trading Ring, Rotunda Building
P. J. Towers, Dalal Street
Fort, Mumbai – 400 001

Attn: Shri. Bhushan Mokashi (DGM)- Listing

Dear Sir,

SUB: NOTICE REGARDING DATE FOR PAYMENT OF INTEREST AND REDEMPTION OF DEBENTURES UNSECURED NON-CONVERTIBLE REDEEMABLE DEBENTURES - AXIS BANK LIMITED - (SR - 11)(i)-Option II @8.75% AND Option II (A) - 8.56%

REF: INE238A08211 - BSE CODE - 945228/ NSE CODE - BB-UTIB16 INE238A08229 - BSE COD - 945229 / NSE CODE - BB - UTIB16

With reference to Clause 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we inform that the due date for payment of interest and redemption on Unsecured Non-Convertible Redeemable Debentures Sr.-11)(i) – Option II and Option II(A) is on 22.03.2016.

You are requested to take the above on record.

Yours faithfully,

Girish V. Koliyote Company Secretary

CC to: Shifi Krishnamurthy Iyer, Assistant Vice President, CDSL, Mumbai

Shri Chandrashekhar Tilak, Executive Vice President, NSDL, Mumbai

For information and doing needful.