



AXIS/CO/CS/492/2016-17

16.09.2016

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, "G" Block
Bandra-Kurla Complex
Bandra (E), Mumbai – 400 051

Attn: Shri Avinash Kharkar (AVP) – Listing & Compliance

The General Manager (Listing)
The Bombay Stock Exchange Limited
1st Floor, New Trading Ring, Rotunda Building
P. J. Towers, Dalal Street
Fort, Mumbai – 400 001

Attn: Shri. Bhushan Mokashi (DGM)- Listing

Dear Sir,

**SUB : NOTICE REGARDING EXERCISE OF CALL OPTION – UNSECURED NON CONVERTIBLE
REDEEMABLE TIER I DEBENTURES - AXIS BANK - SR – 12**

REF : INE238A08252 – NSE CODE – UTIB-BP / BSE CODE – 945341

With reference to the above, we would like to inform you that the RBI has accorded its approval to the Bank to exercise Call Options for the above mentioned Debenture and accordingly, Bank will exercise its call option to redeem all of the captioned outstanding Debentures on the Call Date i.e. 30.09.2016.

Kindly note that the above information was also disclosed to you vide our letter No. AXIS/CO/CS/468/2016-17 date 01.09.2016.

You are requested to take the above on record.

Yours faithfully,
For Axis Bank Limited

Girish V. Koliyote
Company Secretary

CC to: Shri Krishnamurthy Iyer, Assistant Vice President, CDSL, Mumbai
Shri Chandrashekhhar Tilak, Executive Vice President, NSDL, Mumbai
The Dy. Vice President, ITSL (erstwhile WITECO), Debenture Trustees
Shri M R V Subrahmanyam, GM, M/s. Karvy Computershare Private Limited, Hyderabad
For information and doing needful.