

AXIS/CO/CS/590/2016-17

28th October, 2016

National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No. C/1, "G" Block Bandra-Kurla Complex Bandra (E), Mumbai – 400 051 Attn

Attn: Shri Avinash Kharkar (AVP) – Listing & Compliance

BSE Limited
1st Floor, New Trading Ring, Rotunda Building
P. J. Towers, Dalal Street
Fort, Mumbai – 400 001

Attn: Shri. Bhushan Mokashi (DGM)- Listing

Dear Sir,

SUB: NOTICE REGARDING RECORD DATE FOR PAYMENT OF INTEREST ON UNSECURED NON-

CONVERTIBLE REDEEMABLE DEBENTURES - AXIS BANK LIMITED - SR 13

REF: INE238A08260 - NSE CODE - BB-UTIB21 / BSE CODE - 945353

With reference to above, we inform that the Record Date for payment of interest on Unsecured Non-Convertible Redeemable Debentures (Sr - 13) due on 24th November, 2016 for the period 24th November, 2015 to 23rd November, 2016, will be on **Friday, the 11th November, 2016**.

Accordingly, the Register of Debenture holders (Sr. - 13) and the Transfer Books of the above debentures will remain closed on that date. The Debenture holders, whose names will appear on the Register of Debenture holders under Series 13 (ISIN INE238A08260) of the Bank as on 11th November, 2016, will be entitled to receive the interest due on 24th November, 2016.

Further, please note that the RBI vide its letter no. DBR.PSBD.No. 2579/16.01.127/2016-17 dated 31st August, 2016, has accorded its approval to the Bank to exercise Call Options for the above mentioned Debenture and accordingly, Bank will exercise its call option to redeem all of the captioned outstanding Debentures on the Call Date i.e. 24.11.2016.

You are requested to take the above on record.

Yours faithfully

Girish V. Koliyote Company Secretary

CC to: Shri Krishnamurthy Iyer, Assistant Vice President, CDSL, Mumbai Shri Chandrashekhar Tilak, Executive Vice President, NSDL, Mumbai The Dy. Vice President, ITSL (erstwhile WITECO), Debenture Trustees Shri M R V Subrahmanyam, GM, Karvy Computershare Private Limited, Hyderabad For information and doing needful.